

2020-2021 INDEPENDENT VERIFICATION WORKSHEET

Name (Last, First, MI)	Social Security Number	Student ID	
Permanent Address (Include Apt. Number)	City	State	Zip Code
Phone Number (Include Area Code)	Date of Birth	Email	

Family Information

List *only* the following people in your household:

*yourself

*your spouse (if you have one)

*your children (if you will provide more than half of their support from July 1, 2020, through June 30, 2021)

*other people if they now live with you **and** you provide more than half of their support **and** will continue to provide more than half of their support from July 1, 2020, through June 30, 2021.

Write the name of all household members in the space(s) below that meet the requirements listed above. Also, write the name of the college for any household member who will be enrolled in a degree or certificate program and attending college at least half-time between July 1, 2020, and June 30, 2021. If more space is needed, attach a separate page and include all information requested.

Full Name	Age	Relationship	Name of College (only if attending half-time or more)
		Self	Galveston College

Student's Marital Status as of Today (check only one)

<input type="checkbox"/> Single	<input type="checkbox"/> Married/Remarried	<input type="checkbox"/> Separated	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widow/Widower
	Month/Year Married	Month/Year Separated	Month/Year Divorced	Month/Year Widowed

Students who filed joint returns and have since separated, divorced, married someone else, or been widowed must submit copies of the wage and income transcripts from the joint return.

Student's Tax Forms

<input type="checkbox"/> I have already completed my 2018 tax return. (Use the IRS Data Retrieval Tool or submit a copy of the 2018 tax return transcript and wage and income statement from the IRS)
<input type="checkbox"/> I will file, but have not yet completed my return. I understand that consideration for financial aid will not be processed until I provide the school a copy of my tax return transcript and wage and income transcript from the IRS. My 2018 tax return transcript will be submitted to the school by _____ (date).
<input type="checkbox"/> I am not going to file a 2018 tax return, but did work during 2018. (Submit a copy of your wage and income transcript and non-filer's statement for 2018.)
<input type="checkbox"/> I did not work during 2018. (List all untaxed income in the "Untaxed Income" section on back of form and non-filer's statement for 2018.)

Spouse's Tax Forms (complete only if student is married)

- A joint return was filed with my spouse.
- My spouse filed a separate 2018 tax return. *(Submit a copy of spouse's 2018 tax return transcript and wage and income transcript from IRS)*
- My spouse will file a 2018 tax return. I understand that consideration for financial aid will not be processed until I provide the school a tax return transcript and wage and income transcript for my spouse. My spouse's **2018** tax return transcript will be submitted to the school by _____ *(date)*.
- My spouse is not going to file a 2018 tax return, but did work during 2018. *(Submit a copy of your spouse's wage and income transcript and non-filer's statement for 2018.)*
- My spouse did not work during 2018. *(List all untaxed income in the "Untaxed Income" section below and submit non-filer's statement for 2018.)*

Income for Workers Who Did Not File Taxes (only complete this section if you and/or your spouse did not file taxes)

If the student and/or spouse were employed in 2018, list the names of all employers, the amount earned, and provide a copy of the wage and income transcript issued to the student and/or spouse from the IRS. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employee's Name	Employer's Name	2018 Amount Earned

Untaxed Income

Please enter zeros if any of the following do not apply to you.

Student and Spouse	2018 Untaxed Income – Report 2018 Annual Amounts
	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.
	Child support you received for all children. Do not include foster care or adoption payments.
	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). DO NOT INCLUDE BAH (Basic Allowance for Housing) if a student/parent is in the military. However, the basic allowance for subsistence (BAS) still counts as untaxed income.
	Veteran non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances.
	Any other untaxed income or benefits not reported elsewhere in items 44a through 44h. DO NOT INCLUDE student aid, EIC, additional child tax credit, welfare payments, untaxed Social Security Benefits, SSI, Workforce Investment Act Educational Benefits, on-base military housing or military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels. DO INCLUDE Disability Worker's Compensation, interest income on educational IRAs, untaxed portion of railroad retirement benefits, black lung refugee assistance, the untaxed portion of capital gains, and foreign income that was not taxed by any government. Also include the first time homebuyer tax credit from IRS Form 1040 Line 67.
	Money received or paid on your behalf (e.g., bills) not reported elsewhere on this form.
	TOTAL

By signing below, I certify that all the information reported on this worksheet is complete and correct. I understand giving false or misleading information may lead to being fined, sentenced to jail, or both.

Student's Signature	Date
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All documents and forms submitted become the property of Galveston College and cannot be returned. Please make copies for your records before submitting the required information to the Financial Aid Office.

It is the policy of Galveston College to provide equal opportunities without regard to age, race color, religion, national origin, gender, disability, genetic information, or veteran status.