

2020-2021 CONFIRMATION OF 2018 ASSETS (DEPENDENT)

Last name	First Name	M.I.	Social Security Number
Address (include apt. no.)		Date of Birth	
City	State	Zip Code	Phone Number (include area code)

This information is required either because a correction to the FAFSA is needed or due to a comment from the Central Processors on the Student Aid Report. Please complete the information below about yours and your parent(s) assets.

Important Reminders

Net worth means current value minus debt owed on the asset. Be sure to enter amounts on each line, even if negative or zero. If not applicable put N/A. Report current balance or market value of investments, including real estate,

- aside from the home in which in which you live
- trust funds
- Uniform Gifts to Minors Acts (UGMA) and Uniform Transfers to Minors Act (UTMA) accounts
- money market funds
- certificates of deposit
- stocks, stock options, bonds, other securities
- Coverdell savings accounts
- 529 college savings plans, the refund value of a 529 state prepaid tuition plans
- Installment/land sale contracts and mortgages held
- Commodities, etc.

Do not include the value of life insurance or retirement plans. If you live on a farm that is lived on and operated by yourself, it is not considered an investment and should not be reported. If you own and control a small business, it should not be reported unless you employ more than 100 full-time equivalent employees.

Asset Information 2018	Student	Parent
As of today, what is your and your parent's total balance of cash, savings, and checking accounts? Do not include student financial aid.		
As of today, what is the net worth of your and your parent's investments?		
As of today, what is the net worth of your and your parent's investments of farm and/or business?		

*****WARNING: if you purposely give false or misleading information on this work sheet, you may be fined, sentenced to jail or both**

Student's signature required: _____ Date: _____

Parent's signature required: _____ Date: _____