

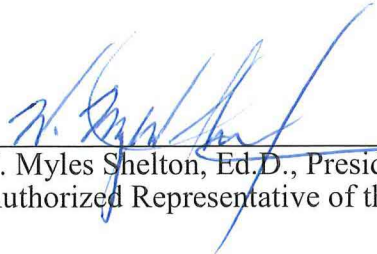
## PUBLIC NOTICE

At its meeting to be held at 5:30 p.m. on September 8, 2021 in Room M-220 on Galveston College's Main Campus located at 4015 Avenue Q, in Galveston, Texas, the Board of Regents of the Galveston College District (the "Issuer") will consider engaging Orrick Herrington Sutcliffe LLP ("Orrick") as bond counsel in connection with issuances of bonds or other obligations of the Issuer ("Bonds").

Pursuant to Section 2254.1036, Texas Government Code, the following written notice is given to the public:

1. The reason for pursuing issuance of Bonds (the matter that is the subject of the legal services for which Orrick would be retained) is to finance one or more projects or infrastructure improvements of the Issuer. The desired outcome of the matter is to issue Bonds in accordance with state, federal tax and securities law.
2. Orrick is a nationally recognized bond counsel firm specializing in the field of municipal finance law and it is among the largest municipal finance law firms in the nation. Orrick has advised thousands of clients on federal securities and tax matters in connection with the issuance of bonds and otherwise.
3. Orrick has not previously served as Bond Counsel to the Issuer and was chosen by the Issuer through an open request for proposals procurement process.
4. The Issuer does not have attorneys and/or supporting personnel who can perform this legal work.
5. The Issuer cannot reasonably engage attorneys for bond counsel services under hourly fee contracts without contingency because then the Issuer would have to pay such bond counsel fees from the Issuer's unrestricted general funds or, if any, other legally available funds, regardless of whether the Bonds are successfully issued, and such funds are limited and needed for other uses.
6. Contingency fee payment arrangements for bond counsel services would be in the best interest of the residents of the Issuer because the fees are fixed and only become due and payable when Bonds are successfully issued.

I hereby certify that the above public notice of Galveston College District was posted in accordance with the Texas Open Meetings Act (Chapter 551 of the Texas Government Code) on September 3, 2021.

  
W. Myles Shelton, Ed.D., President  
(Authorized Representative of the Issuer)